

Code	TMS
Company name	Transimex Corporation
Date	02/23/2021
Subject	Board Resolution No.28 on convertible bond offering

Content:

Transimex Corporation (HOSE: TMS) announces Board Resolution No.28 dated February 22, 2021 as follows:

Article 1: Approving the change of a representative to participate in the Board of Members at Nippon Express (Vietnam).

Article 2: Approving to implement a plan for convertible bond offering to existing shareholders:

- Bond type : Convertible unsecured bond
- Unit currency : VND
- Par value : VND100,000 / bond
- Offering volume : 2,000,000 bonds
- Offering method : offering shares to the public
- Bond interest rate : 6%/year
- Offering price : VND100,000 / bond
- Estimated mobilized capital: VND200,000,000,000.
- Offering time : in 2021.

Article 3: Approving to guarantee Transimex Hi-Tech Park Logistics Co., Ltd. to borrow long-term and middle-term loans at banks with a credit limit of VND140,000,000,000.

Article 4: Allowing Transimex Corporation to borrow loans at banks with a credit limit of VND100,000,000,000.

Article 5: Approving to convene the 2021 Annual General Meeting:

- Meeting date: 8:00, April 29, 2021
- Meeting venue: authorizing the Board Chairman to decide.
- Record date: authorizing the Board Chairman to decide.